SCHEDULE B

to

SEPARATE TRUST SUPPLEMENTAL INDENTURE

BETWEEN

MINI-SKOOLS LIMITED, a corporation duly incorporated under the laws of the Province of Manitoba, Canada,

and

THE CITIZENS AND SOUTHERN NATIONAL BANK OF SOUTH CAROLINA, a national bank.

Description of the Chattel Properties the Subject of the Trust Indenture

ALL furniture, fixtures and equipment of every kind used by Mini-Skools Limited in connection with the operation of the nursery schools and day-care centers located on the parcels of real estate described in Schedule A herein, including after-acquired such property, including without limitation the items listed below:

328 RV.2